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September 14, 2010

VIA UPS

[REDACTED]

RE: A Matter Under Investigation By Grand Jury #1
#2007R00845

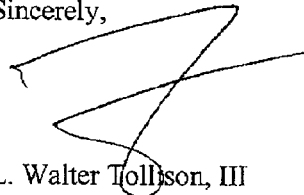
Dear [REDACTED]

I am counsel to the Receiver, Beattie B. Ashmore, in the above referenced matter. Consistent with the authority as set forth in the enclosed United States District Court Orders of October 10, 2008 and February 23, 2010, respectively, the Receiver is entering into a process of compelling the return of money that was illegally obtained by the Three Hebrew Boys ("3HB") and their operating company, Capital Consortium Group ("CCG"). Our records indicate that you have received or benefited from funds from CCG or as a result of program participation and/or your status as an Independent Representative ("IR").

Our records show that you collected \$ [REDACTED] in IR fees between [REDACTED] 20 [REDACTED] and [REDACTED] of 20 [REDACTED]. The attached spreadsheet shows each check that was written to you and cashed by you for this purpose. Our records also show that you received \$ [REDACTED] in other direct payments and \$ [REDACTED] in residuals from programs that you participated in with CCG. Therefore, the total amount that you received from CCG was \$ [REDACTED]. The total amount that you deposited was \$ [REDACTED]. The total net gain that resulted from your participation and involvement was \$ [REDACTED].

It is the Receiver's court-appointed responsibility on behalf of the victims in this matter to seek the return of this money. Please contact the Receiver's office immediately regarding the immediate repayment and disgorgement of known profits. If you do not comply with this request, we will petition the United States District Court for proceedings necessary to accomplish the remedy sought from you via this letter.

Sincerely,



L. Walter Tollison, III

LWT/aml
Enclosures
CC: Beattie B. Ashmore